*e*Applications

Installation

*e***Applications** does not require any complicated installation process. Simply copy the

downloaded file to your desktop or wherever else you want it and double-click on the file to run the program. It can even be run from a USB thumb-drive if desired.

Using eApplications

First time run

The very first time the program is run it will ask you for some basic information and you will see the program preferences window as shown in fig.1.

il Setungs Builder Pr	eset	
✓ Use Outlook to se	end email automatically	
Your Name	John Smith	
Your Email Address	john@myemail.com.au	
Just save everyt	ning in zip file that I can email myself	
SMTP Configuration	ning in zip file that I can email myself	
Just save everyt SMTP Configuratio SMTP Host	ning in zip file that I can email myself	
Just save everyth <u>SMTP Configuratio</u> SMTP Host SMTP User name	ning in zip file that I can email myself	
Just save everyth	ning in zip file that I can email myself	Test



You have three methods to choose from for eApplications to send your completed application to us.

- Use Outlook to send email automatically. Select this method if you have Microsoft Outlook 2003, 2007, 2010 or 2013 installed.
- Just save everything in a zip file that I can email myself.
 Select this method if you want to use some other email client or browser based webmail such as Google's gmail.
- 3. SMTP Configuration This method is intended for companies that wish to submit applications directly via their email server without taking up space in their users mailboxes.

Each method is covered in more detail later in this document.

Method 1 – Outlook

You need to have Microsoft Outlook 2003, 2007, 2010 or 2013 installed on your computer to use this method.

rogram Preferences		×
Email Settings Builder Pr	eset	
✓ Use Outlook to se	end email automatically	
Your Name	John Smith	
Your Email Address	john@myemail.com.au	
Just save everyth	ning in zip file that I can email myself	
SMTP Host		
SMTP User name		
SMTP Password		Test
	Ok Cancel	
	fig. 2	

Simply check the box labelled "Use Outlook to send email automatically" and then enter your name and email address in the boxes provided as shown in the image above. Click Ok to save the information.

Later when you have completed your application clicking on the submit button will cause eApplications to open Outlook and then create an email with the application information and any supporting files (plans, certificates etc.) attached.

Method 2 – Just save everything as a zip file

Program Preferences		×
Email Settings Builder F	Preset	
Use Outlook to	send email automatically	
Your Name		
Your Email Address		
Just save every	thing in zip file that I can email mysel	0
SMTP Host		
SMTP User name		
SMTP Password		Test
	Ok Cancel	
	fig 2	



When this method is selected, submitting an application will simply create a zip file and ask you where to save it. This saved zip file can then be attached to an email and sent to <u>eapplications@localgroup.com.au</u> for processing.

Method 3 – SMTP Server

To use this method you need network access to a SMTP server. Ensure that the Outlook and zipfile methods are not selected then enter the log in details required by your server.

rogram Preferences		×
Email Settings Builder P	reset	
Use Outlook to s	end email automatically	
Your Name		
Your Email Address		
	hing in sin file that 7 and an air in mark	
Just save everyt	hing in zip file that I can email myself	
SMTP Configurat	ion	
SMTP Host	smtp.myemail.com.au	
SMTP User name	john@myemail.com.au	
SMTP Password	•••••	Test
	Ok Cancel	
	<i>c</i>	

fig. 4

Once the SMTP details have been entered click on the test button to test the connection. The result of a successful test is shown in fig. 5.



Builder Information Preset

While in the program preferences screen you can also pre-set the Builders details that will be automatically copied into any new applications. Just click on the tab titled "Builder Preset" and fill in the details. Recommended if you will be creating more that one application.

nail Settings	Builder Preset			
Name:	Bills Builders Pty Ltd			
Address:				
Street:	25 There St			
Town:	Here	NSW 🔻	Postcode:	1111
Licence #:	7654321			
Dhanna	02 9999 8777	_		
oMaile	bill@billsbuilders.com			
Cribit.				
	Ok	Cano	el	

After completing the program preferences click Ok to save your changes.

Creating or editing an application

To create a new application click on the "New Application" button.

To edit a previously saved application select the application from the list of saved applications and click on the "Edit Selected" button.

In aithor cac	o vou will coo	the Application	Dotails scroon	ac chown in fig 7
III EILIEI LAS	e vou wiii see	LITE ADDIILATION	Details screen	as shown in he. 7.

Application Details	
Your Reference:	OCAL CERTIFICATION Application for Construction or Complying Development Certificate
NOTE # The prope Development Con Certificate for any Property Address	rty address entered here must be the same as that referred to on the sent for any application for a Construction Certificate or the Section 149 application for a Complying Development Certificate.
Town:	Thirlinere State: NSW V Postcode: 2572
Deposited Plan #: Strata Plan #:	DP55555
Property Area (m2): Number of existing dwellings:	1
Area of existing buildings (m2):	300
Type of application:	Construction Certificate
Development Type:	Residential
Description of development:	Single Dwelling

fig. 7

You can save your application at any point to complete later by scrolling to the bottom of the application and clicking on the "Save" button.

You simply need to fill in the required details, add any owner details (see below) and attach any supporting certificates, plans etc. (see below)

Adding a property owner

You can add one or more owners for a property by clicking on the "Add Owner" button next to the owners list. Clicking on the "Add Owner" button displays the "Property Owner" form (fig. 8) where you enter the name and contact details of the owner.

	First Name	Last Name
Mrs 🔻	Jane	Harrison
ddress		
Street	34 West St	
Town	Sutherland	State NSW V Postcode 2233
	h	
ontact De	taile	
ontact De		Mahila 0410 765 456
	95248765	MODIE 0419 705 430
Phor		
Em	ail jane.harrison@there.com	n.au
Em	ail jane.harrison@there.com	n.au

fig. 8

Adding a file attachment

One or more files can be attached to the application by click on the "add file" button and then selecting the files (hold the ctrl button and click to select multiple files). You can also drag and drop files on to the application from Windows Explorer.

As each file is added you will be asked to identify the type of file i.e. Plan, certificate, letter etc.

tachment Type		×
Please select th	e type of file for this attachment	
Name: Plans 2B.pdf		
Attachment Type		
O Certificate	C Receipt	
O Letter	O Report	
• Plan	Other	
	Ok	
	•	

fig.9

Select the file type and click ok.

Submitting an application

When you application is complete you can submit it to Local Certification by selecting the file and clicking on the "Submit Selected" button. At this point you will be asked to agree to the standard terms and condition to proceed and provided with a link to read the terms and conditions.



fig. 10

The "I agree" button will be disabled until you click on the "I have read and accept the terms and conditions" checkbox.

When you read and agree with the conditions click on the "I Agree" button. At this point eApplications will email your completed application form and any attachments by whichever email method you chose in the program preferences or create a zip file for you to email later if you selected the zip file option. After the application has been sent or passed to Outlook for sending or saved as a zip file the application will be marked as sent and no longer appear in the "Saved applications not yet submitted" list.

Note: If using Outlook to send the application then depending on the version of Outlook and how it is configured you may see a message on screen saying that a program is attempting to use Outlook. This is perfectly normal in this case as that is exactly what you want it to do and you should click on the button to allow access. A second message may then appear where you should confirm that you want to allow access.